







12g3-2(b) File No.82-4922

Ref No. OS.090/2008

March 20, 2008

Securitles and Exchange Commission
100 F Street, NE

Washington, D.C. 20549
U.S.A.



SEG Mail Processing Section

MAR 2 0 2008

Washington, DC 100

Dear Sirs:

We are transmitting herewith, in accordance with our undertakings pursuant Rule 12g3-2 (b) under the United States Securities Exchange Act of 1934, an English language summary of certain information that is being made public in Thailand.

Please arrange for the attached to be placed in our Rule 12g3-2 (b) "file" with the Commission.

Yours sincerely,

PROCESSED MAR 2 8 2008

THOMSON FINANCIAL

De 20,08

ทะเบียนเลชที่ 0107538000315 www.kasikornbankgroup.com





SS.08-00150/2008

March 19, 2008

SEC Mail Processing Section

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To President

The Stock Exchange of Thailand

Washington, DC 100

Re: Closing Book Date for Interest Payment to Subordinated Debenture Holders (KBNK13OA)

We, KASIKORNBANK PUBLIC COMPANY LIMITED as the Registrar of the Subordinated Debentures of KASIKORNBANK PUBLIC COMPANY LIMITED (KBNK13OA), which have issued the third Subordinated Debenture (KBNK13OA) of KASIKORNBANK PUBLIC COMPANY LIMITED with the maturity of 2013, at par value of Baht 1,000, total units of 12,000,000, and total value of Baht 12,000,000,000, and quarterly interest payment at 16 January, 16 April, 16 July, and 16 October of each year.

As the seventeenth interest payment of the third Subordinated Debenture (KBNK13OA) will be made on April 16, 2008, we would like inform you the details of the sixteenth interest payment of the third Subordinated Debenture (KBNK13OA), which is calculated by the rate 3,75 percent per annum and 91 days duration – from January 16, 2008 to April 15, 2008. And, we will close the book for interest payment at noon of April 2, 2008.

Please be informed accordingly.

Sincerely yours,

(Mr. Surin Samranrit)

Vice President

Securities Services Department

Tel. 0 2470 1981 - 3

ทะเบียนเลษที่ 0107536000315 www.kasikombankgroup.com ^{MW}



Adit Laixuthai, Ph.D. First Senior Vice President

12g3-2(b) File No.82-4922

ธนาคารกสิกรไทย KASIKORNBANK สุลสุลสุล

Ref No. OS.091/2008

March 20, 2008

Securities and Exchange Commission 100 F Street, NE

Washington, D.C. 20549

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Yours sincerely,

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For 20,00

ทะเบียนเดษที่ 0107538000315 www.kasikornbankgroup.com

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ธนาคารกสึกรไทย казіковиванк везава

Summary Statement of Assets and Liabilities

As at 29 February 2008

Assots	Buht	L iabilities	Duht
Cash	17,359,917,082.41	Deposits	824,040,503,990.16
Interbank and money market items	97,944,689,985.75	Interbank and money market items	16,565,300,588.17
Securities purchased under resale agreements		Liabilities payable on demand	7,097,257,918.41
Investments in securities, net	100,398,537,874.64	Securities sold under repurchase agreements	
(with obligations 5,638,791,005.11 Bant)		Borrowings	54,604,869,471.68
Credit advances (net of allowance for doubtful accounts)	758,241,375,632.21	Bank's listilities under acceptances	1,485,497,137.82
Accrued interest receivables	1,213,055,644.18	Other liabilities	37,259,14 8 ,418.86
Proporties foreclosed	11,233,648,708.50	Total liabilities	941,652,574,902.60
Customers' liabilities under ecceptancos	1,485,497,137.22		
Premises and equipment, not	24,269,209,478.59	Sharoholders'equity	
Other assets	35,548,286,636.23	Paid-up share capital	
		(registered share capital Baht 30,486,146,970.00)	23,932,601,930.00
		Reserves and net profit after appropriation	58,925,361,072.38
		Other reserves and profit and loss account	21,183,680,178.95
		Total anarcholders' equity	104,041,643,176.33
Total Assets	1,045,694,218,076.93	Total Liabilities and Shareholders' Equity	1,045,694,218,078.93
Customers' liabilities under unmatured bills	6,047,870,025.34	Bank's listilities under unmatured bills	6,047,870,025.34
Total	1,051,742,089,104.27	Total	1,051,742,088,104.27
		B-14	

Non-Performing Loans 2/(net) as at 31 December 2007 (Quarterly)

16,776,304,633.74

21,408,970,987,94

25,144,059,419.07 28,301,652,955.19

2,150,000,000.00

112,700,456,193.65

816,578,038.29

(2.05% of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as at 31 December 2007 (Quarterly)

Actual allowace for doubtful accounts

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Borrowings as part of subordinated debantures cum professed shares to be included in the Tier 1 Capital.

permitted by the Bank of Thailand

Legal ceptul fund

Changes in assets and liabilities this month due to the penalty expenses from violating the

Commercial Banking Act B.E. 2505 and amended Act, section

Significant contingent liabilities

Avata to bills and guarantees of loans

Letters of credit

1,477,878,260.60 21,805,426,645.24

1/ This Summary Statement has not been reviewed or audited by Cartified Public Accountant

Z/ Non-Performing Louns (gross) as at 91 December 2007 (Quarterly)

(4.08% of total loans before allowance for doubtful accounts)

31,914,750,240.02

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Washington, DC 100

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